

<h1 style="margin: 0;">PROMESA COVER SHEET</h1> <p style="margin: 0;">(Instructions on Reverse)</p>		<h2 style="margin: 0;">CASE NUMBER</h2> <p style="margin: 0;">(Court Use Only)</p>
<b>PLAINTIFFS</b> (DEBTOR, if Title III Petition; ISSUER, if Title VI Application) <b>The Special Claims Committee of The Financial Oversight and Management Board for Puerto Rico, acting by and through its Members and the Official Committee of Unsecured Creditors of the Commonwealth of Puerto Rico, as co-trustees respectively, of The Commonwealth of Puerto Rico</b>		<b>DEFENDANTS</b> <small>Barclays Capital, BofA Securities, Merrill Lynch Capital Services, Inc., Citigroup Inc., Goldman Sachs &amp; Co., J.P. Morgan Chase &amp; Co., Jefferies Group LLC, Mesriow Financial, Inc., Morgan Stanley, Ramirez &amp; Co., Inc., RBC Capital Markets, Santander Securities, UBS Financial Services, Inc. of Puerto Rico, VAB Financial, BMO Capital Markets, Raymond James, Scotia MSD, TCM Capital, Sidley Austin LLP</small>
<b>ATTORNEYS</b> (Firm Name, Address, and Telephone No.)  <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <b>BROWN RUDNICK LLP</b>  Edward S. Weisfelner, Esq.  Angela M. Papalaskaris, Esq.  Seven Times Square  New York, NY 10036  Tel. (212) 209-4800  <a href="mailto:eweisfelner@brownrudnick.com">eweisfelner@brownrudnick.com</a>   Stephen A. Best, Esq.  601 Thirteenth Street, NW Suite 600  Washington, D.C. 20005  Tel: (202) 536-1737  <a href="mailto:sbest@brownrudnick.com">sbest@brownrudnick.com</a>   Jeffrey L. Jonas, Esq.  Sunni P. Beville, Esq.  One Financial Center  Boston, MA 02111  Tel.: (617) 856-8200  <a href="mailto:jonas@brownrudnick.com">jonas@brownrudnick.com</a>  <a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a>   <b>GENOVESE JOBLOVE &amp; BATTISTA, P.A.</b>  John Arrastia, Esq.  John H. Genovese, Esq.  Jesus M. Suarez, Esq.  Mariaelena Gayo-Guitian, Esq.  100 SE 2nd Street, Suite 4400  Miami, Florida 33131  Tel: 305-349-2300  <a href="mailto:jarrastia@gjb-law.com">jarrastia@gjb-law.com</a>  <a href="mailto:jgenovese@gjb-law.com">jgenovese@gjb-law.com</a>  <a href="mailto:jsuarez@gjb-law.com">jsuarez@gjb-law.com</a>  <a href="mailto:mguitian@gjb-law.com">mguitian@gjb-law.com</a> </div> <div style="width: 45%;"> <b>ESTRELLA, LLC</b>  Alberto Estrella, Esq. USDC - PR 209804  Kenneth C. Suria, Esq. USDC - PR 213302  P. O. Box 9023596  San Juan, Puerto Rico 00902-3596  Tel.: (787) 977-5050  <a href="mailto:aestrella@estrellallc.com">aestrella@estrellallc.com</a>  <a href="mailto:ksuria@estrellallc.com">ksuria@estrellallc.com</a>   <b>CASILLAS, SANTIAGO &amp; TORRES LLC</b>  Juan J. Casillas Ayala, Esq.  Alberto J. E. Añeses Negrón, Esq.  Israel Fernández Rodríguez, Esq.  Juan C. Nieves González, Esq.  Cristina B. Fernández Niggemann, Esq.  El Caribe Office Building  53 Palmeras Street, Ste. 1601  San Juan, Puerto Rico 00901-2419  Tel: 787-523-3434 </div> </div>		<b>ATTORNEYS</b> (If Known)
<b>PARTY</b> (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> Creditor <input checked="" type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other		<b>PARTY</b> (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input checked="" type="checkbox"/> Other
<b>CAUSE OF ACTION</b> (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) Action for avoidance and recovery of constructive fraudulent transfer under 11 U.S.C. 544, 550; action for disallowance of claims under 11 U.S.C. 502; action for rescission of transfer under 31 L.P.R.A. §§ 3491-3500 and 26 U.S.C. § 6502, breach of contract, and common law action aiding and abetting breach of fiduciary duty and unjust enrichment.		
<h2 style="margin: 0;">NATURE OF SUIT</h2>		
<div style="text-align: center;"> <input type="checkbox"/> PROMESA Title III Petition   <input type="checkbox"/> PROMESA Title VI Application for Approval of Modifications   <input type="checkbox"/> Other Federal Question   <input checked="" type="checkbox"/> Adversary Proceeding   <input type="checkbox"/> Demand </div> <p style="margin-top: 10px;"><i>If Adversary Proceeding is checked, number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc., below:</i></p> <div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <b>FRBP 7001(1) - Recovery of Money/Property</b>  <input type="checkbox"/> 11-Recovery of money/property - §542 turnover of property  <input type="checkbox"/> 12-Recovery of money/property - §547 preference  <input type="checkbox"/> 13-Recovery of money/property - §548 fraudulent transfer  <input checked="" type="checkbox"/> 14-Recovery of money/property - other </div> <div style="width: 48%;"> <b>FRBP 7001(7) - Injunctive Relief</b>  <input type="checkbox"/> 71-Injunctive relief - imposition of stay  <input type="checkbox"/> 72-Injunctive relief - other   <b>FRBP 7001(8) Subordination of Claim or Interest</b>  <input type="checkbox"/> 81-Subordination of claim or interest   <b>FRBP 7001(9) Declaratory Judgment</b>  <input type="checkbox"/> 91-Declaratory judgment   <b>FRBP 7001(10) Determination of Removed Action</b>  <input type="checkbox"/> 01-Determination of removed claim or cause   <b>Other</b>  <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case) </div> </div> <div style="margin-top: 20px;"> <b>FRBP 7001(2) - Validity, Priority or Extent of Lien</b>  <input type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property   <b>FRBP 7001(5) - Revocation of Confirmation</b>  <input type="checkbox"/> 51-Revocation of confirmation </div>		
<h2 style="margin: 0;">TITLE III CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES</h2>		
NAME OF DEBTOR The Commonwealth of Puerto Rico, et al.		CASE NO. 17-BK 3283-LTS
DISTRICT IN WHICH CASE IS PENDING USDC – Puerto Rico		DIVISION OFFICE San Juan
		NAME OF JUDGE Laura Taylor Swain

RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT IN WHICH CASE IS PENDING	DIVISION OFFICE	NAME OF JUDGE
SIGNATURE OF ATTORNEY (OR PLAINTIFF) /s/ <i>Edward S. Weisfelner</i>		
DATE May 1, 2019	PRINT NAME OF ATTORNEY (OR PLAINTIFF) Edward S. Weisfelner	

THIS FORM IS TO BE USED EXCLUSIVELY FOR FILINGS RELATING TO THE PUERTO RICO OVERSIGHT MANAGEMENT AND ECONOMIC STABILITY ACT (PROMESA). FOR ADMINISTRATION PURPOSES **ONLY**, THE PUBLIC DOCKETS FOR PROMESA PROCEEDINGS UNDER TITLE III AND ADVERSARY PROCEEDINGS WILL BE MAINTAINED ON THE CASE MANAGEMENT/ELECTRONIC CASE FILING (CM/ECF) SYSTEM OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF PUERTO RICO. THESE CASES ARE UNDER THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO.